# **Challenges and Promises of Multi-Team Care**

**Collaborations among Research and Clinical Teams** 

David E. Gerber<sup>1</sup>, Torsten Reimer<sup>2</sup>, Erin Williams<sup>1</sup>, Mary Gill<sup>1</sup>, Laurin Loudat Priddy<sup>1</sup>, Deidi Bergestuen<sup>1</sup>, Joan Schiller<sup>1</sup>, Haskell Kirkpatrick<sup>3</sup>, Simon Craddock Lee<sup>1</sup>

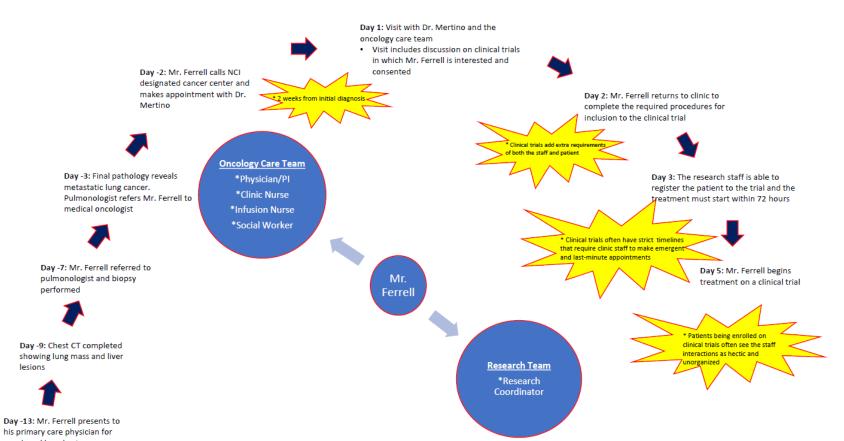
<sup>1</sup>Harold C. Simmons Comprehensive Cancer Center, UT Southwestern Medical Center, Dallas, Texas <sup>2</sup>Department of Communication and Psychology, Purdue University, Lafayette, Indiana <sup>3</sup>Texas Oncology, PA, Dallas, Texas



# **Case summary**

- •64y male former smoker accountant diagnosed with stage 4 lung squamous cell cancer offered participation in clinical trial of chemotherapy  $\pm$  immunotherapy
- •Lack of available space for research coordinator to meet with patient → need to "borrow" infusion room → multiple interruptions by clinic/infusion RNs
- •Protocol requirement for treatment initiation within 72 hours of patient registration → infusion charge RN must reschedule other patients on short notice
- •Research coordinator (who cannot sign EMR orders due to Meaningful Use requirements) must ask clinic RN to sign patient orders
- •Treating physician (and study local PI) complains to research coordinator that requirement to document tumor baseline measurements prior to treatment disrupts her schedule
- •On first day of treatment, noted that patient did not receive standard chemotherapy teaching, resulting in substantial scheduling back-up in infusion center

#### Timeline of case events



cough and has chest x-ray completed

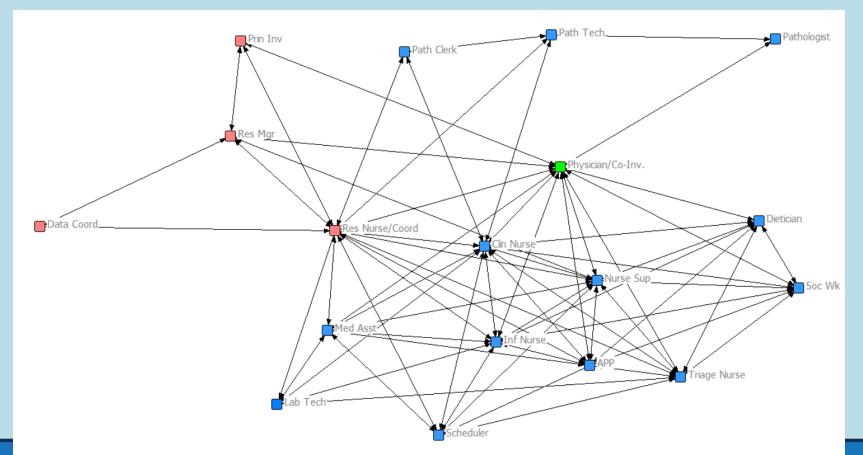
# **Manuscript outline**

- 1. Definition of Multi-Team Systems
- 2. Application to Case
- 3. Recommendations
- 4. Challenges / Open Questions
- 5. Conclusion

# Hierarchical teams: Multi-disciplinary teams, cross-functional teams, multi-team systems

Multi-Disciplinary Teams	Teams that are composed of clinicians and staff from various disciplines, departments, and units to discuss care planning and management for individual patients with cancer. Awareness of effective teamwork in cancer has largely focused on the development of multi-disciplinary teams, that is, between oncology sub-specialties, leading to tumor board-models for care management and coordination.
Cross-Functional Teams	Work groups composed of members from different functional backgrounds formed to accomplish organizational goals. With the increasing complexity of many contemporary work environments, teams with cross-functional knowledge and expertise are often employed to handle tasks requiring manifold functional competencies. Cross-functional team research has typically focused on investigating processes affecting cross-functional team performance.
Multi-Team Systems	Situations in which members clearly define with different primary teams when collaborating on a joint task. Their teams are embedded in a system or unit that encompasses several teams. <sup>17</sup> A classic example would be an emergency evacuation that requires the involvement of the police department, fire fighters, surgical teams, and hospital administration.

#### Social Network: Clinical Research Team and Clinical Team



## Challenges faced by multi-team units

Challenge	Description	Case application	Recommendations
Alignment of goals / lack	The goals of each team	Research team	Initiate and provide
of communication	should be compatible with	focuses on the	opportunities to
	each other and aligned with	implementation of the	negotiate mutual
	the collective goal	study protocol; clinic	goals; share
		team focuses on daily	information pro-
		routines	actively
Rivalries among teams / lack of cooperation and	Members should identify with the overarching	Members perceive each other as in-group	Create a sense of a collective identity;
cohesion	collective team and	and out-group	build mutual trust
	develop a sense of	members and engage	and an understanding
	belongingness and trust	in rivalries	of the
			interdependencies of
			tasks
Explicit discussion of	Critical steps in the care	Diffusion of	Explicit discussion
roles and milestones and	and responsibilities should	responsibility;	and plan of
coordination of individual	be discussed coordinated	members are not clear	deliverables;
tasks / lack of		about who is	development of a
coordination		supposed to do what	shared understanding
		and when	of how protocols will
			be implemented

# Application to case—challenges

- High dependencies between teams (input, process, outcome dependencies)
- Lack of goal alignment
- Rivalries among teams
- Coordination and communication issues
- Trust issues

### Recommendations

- Standardized personnel scope of practice, common priorities, shared performance metrics
- Coaching and cross-training
- Involving clinic staff early on in research processes and providing means for them to share in positive feedback
- Mentorship, collective support, professional recognition
- Engagement of institution leadership

## Conclusion

Focus on interactions, perceptions, and attitudes between research staff and clinic staff is essential because clinical research changes too frequently and has too much variability to foresee all possible scenarios and proactively develop protocols. These concepts are not unique to lung cancer or even to oncology, but broadly applicable to the conduct of clinical research in any field.

## **Our question**

How can interdisciplinary teams and teams of teams function?